

Cryptographic Methods for Protecting Storage **Systems**

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Overview

- Design options for security in storage systems
- Block/record-layer security
	- \rightarrow Tweakable encryption and other block-cipher modes
	- \rightarrow Hybrid block-integrity protection
	- \rightarrow Authenticated record-encryption
- Object-layer security
	- \rightarrow Capabilities in Object Storage
- Filesystem security
	- \rightarrow Designs for key management
	- \rightarrow Encryption using lazy revocation and key updating
	- \rightarrow Integrity protection in filesystems
	- \rightarrow Consistent access to untrusted storage*
- Cryptography for storage in action
	- \rightarrow Tape drive with encryption (IBM TS1120)
	- \rightarrow TCG storage specification and drive-encryption (Seagate)
	- \rightarrow A cryptographic SAN filesystem

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Past Storage Systems: Inside the Box

Direct-attached Storage

Current Storage Systems: Local

Network-based Storage Devices

File server

- read & write data in file
- create & destroy file
- directory operations
- file/dir-based access control object-level access control
- space allocation
- backup ops

Object storage dev.

- read & write bytes in object
- create & destroy object

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- - space allocation
	- backup ops

Block device

- read & write blocks

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- device-level access control

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Future Storage Systems: Anywhere

Security in Current Networked Storage Systems

- Existing technology offers little protection
	- \rightarrow Originally developed for server room
	- \rightarrow Coarse-grained access control
	- \rightarrow Storage provider, networks, and clients are trusted
- Security is needed
	- \rightarrow Storage as a commodity
	- \rightarrow Networked storage to desktop (iSCSI)
- Threats
	- physical access to disks
	- access to network
	- authorized machines
	- unauthorized machines

...

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Design Options for Security

Security Toolbox

- Goals
	- Confidentiality (no unauthorized access) Integrity (no unauthorized modification) Availability
- Security mechanisms

Encryption

- \rightarrow Confidentiality based on shared key k
- Message-authentication code (MAC)
- \rightarrow Integrity based on shared key k
- Hashing and digital signatures
- \rightarrow Integrity, w.r.t. reference value v

Access control

- \rightarrow Confidentiality, integrity, availability
- E E k <mark>i</mark>k k k A A $H \rightarrow V$

■ Any mechanism may be applied on any layer

Any Security Mechanism May Be Applied on Any Layer

- Storage systems have these layers for good reasons
	- \rightarrow Not all security mechanisms are useful and efficient on all layers
	- \rightarrow Challenge is to select the "right" combination
- Some representative examples are presented

Generic Model for a Secure Storage System

- Option 1: Protect data in flight
	- \rightarrow Trusted client, trusted storage (untrusted network)

- Option 2: Protect data at rest
	- \rightarrow Trusted client (untrusted storage and untrusted network)
	- \rightarrow Allows DoS attack, data may be lost

Security for Networked Storage Systems (1)

Option 1: Protect the data in flight

- Access control Authentication/integrity protection **Encryption** ✔ E A
- Encrypt the communication
	- \rightarrow Session, transport or packet layer
	- \rightarrow Secure RPC, SSL, IPsec, FC-SP ...
- Layer-specific access control on storage device
	- \rightarrow NAS at filesystem layer (exists in AFS, NFSv4 ...)
	- \rightarrow ObjectStore at object layer (in standard)
	- \rightarrow SAN at block layer (proposed)

Security for Networked Storage Systems (2)

Option 2: Protect the data at rest

- Encrypt the storage space
	- \rightarrow Encryption and integrity protection for a storage layer
- Layer-specific cryptography on storage device
	- \rightarrow Typically on low layers: block encryption
		- In tape and disk storage devices (emerging today)
		- As separate appliance (existing, e.g., Decru/NetApp)

Security for Networked Storage Systems (3)

Combining Options 1 & 2: Protecting data in flight & at rest

- Encrypt the storage space
	- \rightarrow But don't trust the network and don't trust the storage device
- Layer-specific cryptography on client
	- \rightarrow Typically on higher layers: cryptographic filesystems
		- Available today in local cryptographic filesystems
			- (CFS, SFS, Linux loopback encryption, Windows EFS)
		- Not yet widely available for distributed filesystems

Design Dimensions

■ Encryption: keys?

Separate security admin server

Encrypted with user/group public key Held by hardware module

■ Integrity verification: reference values?

- Integrated in directory
- Inode tree is hash tree
- Digital signatures under user/group public-key

■ Access control: credentials?

Separate security admin server (Kerberos, ObjStore admin)

Outline of Presentation

- Storage systems have these layers for good reason
	- \rightarrow Not all security mechanisms are useful and efficient on all layers

Block Layer

- Tweakable encryption and other block-cipher modes
- Hybrid block-integrity protection
- Authenticated record-encryption

Encryption at the Block Layer

- "Sector" encryption, 512-byte blocks
- Transparent to storage system \rightarrow no extra space available for chaining mode

■ IEEE SISW standardization effort: P1619, P1619.1, P1619.2, ...

Why a Block-Cipher Mode of Operation?

Plaintext bitmap picture

Encrypted in ECB mode

Encrypted in secure chaining mode

Using CBC Mode

 \blacksquare IV chosen at random \rightarrow must be stored (but there is no room)

■ Derive IV from offset of sector on disk

IV = E_K (disk id || sector offset)

■ Leaks location of first updated block within sector (a passive attack)

■ Active attack possible if adv. can decrypt some sectors but not others

Tweakable Block Encryption [LRW02]

 $E_K()$ is a pseudo-random permutation (deterministic after picking K)

 \rightarrow Change even one bit of C to C' \rightarrow decrypted P' totally independent of P

- \rightarrow But the same permutation in every instance
- **Tweakable** $E_{K,T}$ **) is a family of independent permutations (indexed by T)**

\rightarrow T = address of block

Narrow-block Tweakable Encryption

■ All blocks of sector encrypted independently (unlike CBC)

- Tweak is sector s plus block index i
- Leaks only location of updated blocks within sector

Narrow-block Tweakable Encryption Scheme

- XTS-AES mode based on XOR-Encrypt-XOR (XEX) [R04]
- \blacksquare Tweak = sector s || block index i
- \blacksquare Key K = K1 || K2
- Arithmetic in GF(2128)
	- $\rightarrow \alpha$ is primitive element in GF(2¹²⁸)
	- $\rightarrow \alpha^{i}$ computation is efficient for i=0,1,2...
- XTS-AES is standardized by IEEE P1619 (almost final)

Wide-block Tweakable Encryption

- One tweaked block-encryption per sector
- Tweak is sector address s
- Leaks only that sector has been updated

Wide-block Tweakable Encryption Scheme

Integrity Protection at the Block Layer

- \blacksquare No extra space available \rightarrow really problematic for integrity
- All integrity protection and data authentication methods require extra space for a tag or a hash value

■ If there was space, use a MAC or a hash tree (see later) ...

Hybrid Integrity Protection at the Block Layer [ORY05]

- Data is encrypted
- Use tweakable encryption mode on wide block (sector of 512B)
- Idea:

If data contains redundancy, then any modification of ciphertext is detectable because decrypted plaintext will look random.

- \rightarrow "Redundant" sectors are not extra protected for modification detection
- \rightarrow "Random" sectors are protected in traditional way
- Needs a heuristic test for "redundancy" or "randomness" in a sector

Writing Data

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Reading Data

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Discussion of Hybrid Scheme

- Performance depends on payload data
- Suffers from replay attacks
- Depends on estimator for redundancy
	- \rightarrow Simple 1-st order entropy test on 8-bit blocks in 1024-byte sector
		- Threshold set to 7.7 bits
		- 98% of blocks from filesystem trace have observed entropy < 7.7
	- \rightarrow Saves 98% storage space compared to hashing every block (Or: protects integrity of 98% of observed data.)
- Cannot achieve ideal security for arbitrary payload

Authenticated Record-Encryption

■ AE combines encryption and authentication (MAC) in one pass

 $AE(K, IV, P) \rightarrow (C, Tag)$ $AE^{-1}(K, C, Tag) \rightarrow P$ / "FAIL"

Example 1 Length-expanding \rightarrow suitable for tape, but not for disk

Authenticated Record-Encryption Standards

■ IEEE P1619.1 has standardized four authenticated encryption schemes:

CCM-128-AES-256

 \rightarrow Counter mode encryption with CBC-MAC using AES-256 with 128-bit wide CBC-MAC (used by Sun)

GCM-128-AES-256

 \rightarrow Galois/counter mode encryption using AES-256 with 128-bit wide tag (used by IBM, LTO)

CBC-AES-256-HMAC-SHA-*

 \rightarrow CBC mode encryption with HMAC using AES 256 and SHA-*

XTS-AES-256-HMAC-SHA-512

- \rightarrow XTS narrow-block tweakable encryption (P1619.1) with HMAC using AES 256 and SHA-512
- Standard status is final, adoption by industry is guaranteed

Object Layer

■ Capabilities in Object Storage

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Object Store Security Protocol [ACF+02, FNN+05]

- Capability-based protocol to authenticate requests and traffic between client and object-storage device (OSD)
- Key establishment protocol between OSD and security manager
- Protocol between client and security manager specific to filesystem

Protocol Features

- Security methods
	- NONE: --
	- CAPKEY: authenticate requests at OSD level, no transport security
	- \rightarrow tag computed only over capability
	- CMDRSP: above plus transport integrity for request and reply
	- \rightarrow tag computed over capability and request
	- ALLDATA: above plus transport integrity for payload data
	- \rightarrow tag computed over capability, request, and data
- May replace IPsec for iSCSI or FCsec for Fibre Channel (also duplicates some of their functionality)

OSD Data Types

- Object hierarchy
	- OBS → Partition → Object

■ Key hierarchy

Master key: to initialize OSD and create root key

Root key: to manage partitions and their keys

Partition key: only to create per-partition working key

Working key: per partition, changed frequently, useful for revocation (among other uses), protects all objects in partition
OBS Security Protocol Details (CAPKEY)

■ PRF F

■ Capabilities

(obj, exptime, permissions, nonce)

■ Client requests credential from security manager and receives

cred = (cap, Kcap)

where Kcap = $F_K(cap)$ under appropriate partition's working key K

■ Client sends

(req, cap, tag)

to OSD, with a unique channel id (or nonce) chosen by the OSD, and $tag = F_{Kcap}(cap || channel id)$

■ OSD verifies that

- 1. req is an allowed operation by cap for this partition
- 2. validates tag from channel id, using key $K' = F_K(cap)$ with its working key K of current partition

File Layer

- Designs for key management
- Encryption using lazy revocation and key updating
- Integrity protection in filesystems
- Consistent access to untrusted storage

Key Management in Cryptographic Filesystems

■ Two approaches

- On-line and centralized
- Only symmetric-key crypto
- Simple and efficient
- Limited scope and scalability
- Ex. eCryptfs (as in Linux Kernel 2.6.19), Cryptographic SAN.FS [PC07] ...

Off-line and de-centralized

- Requires public-key crypto
- Complex, computationally expensive
- Scalable
- Ex. SFS [FKM02], Windows EFS, Plutus [KRS+03], Sirius [GSMB03] ...

De-centralized Key Management

- **Users have SK/PK pair**
- Groups have SK/PK pair; every member of group knows SK
- Files encrypted using FEK with block cipher
- Confidentiality: Store FEK encrypted in meta-data
	- \rightarrow Encrypted under every PK of every user/group that has access

```
Example: File X, encrypted with FEK<sub>X</sub>owner: A, rwx, \mathsf{E}_{\mathsf{PK}_\mathsf{A}}(\mathsf{FEK}_\mathsf{X}),group: G, rw-, \mathsf{E}_{\mathsf{PK}_\mathsf{G}}(\mathsf{FEK}_\mathsf{X}),world: ---
```
- Integrity: Add FSK_X / FVK_X, key pair for digital signatures, to X
	- \rightarrow Store FSK like this in every encrypted file
- Drawback: key revocation is tedious

Key Revocation

- User revoked \rightarrow change all keys that were known to user
	- \rightarrow Re-encrypt all data with fresh keys
- Expensive and disruptive operation
- Idea: Lazy Revocation [F99]
	- \rightarrow Re-encrypt data only when it changes after revocation, keep old keys around.
- All versions of a key must remain accessible

Lazy Revocation [KRS+03]

Key Updating Schemes for Lazy Revocation

■ Requirements

- \rightarrow User can obtain K $_1$... K $_{\rm t}$ from M $_{\rm t}$
- \rightarrow Adversary with M_t cannot distinguish K_{t+1} from uniformly random string

Formalization [BCO05, BCO06, FKK06]

- Key updating scheme for T periods
	- KU_T = (Init, Update, Derive, Extract)
- Metrics of interest
	- \rightarrow Time of Update(), Derive(), and Extract()
	- \rightarrow Size of center state S_t
	- \rightarrow Size of user key M_t

Composition of Key Updating Schemes [BCO06]

■ Addition

KU1_{T1} ⊕ KU2_{T2} = KU⊕_{T1+T2}

- **Construction**
- \rightarrow First T1 intervals use KU¹
- \rightarrow Subsequent T2 intervals use KU² and include M_{T1} in user key

■ Multiplication

KU1_{T1} ⊗ KU2_{T2} = KU⊗_{T1}._{T2}

Construction

 \rightarrow Every key generated with KU¹ is used to seed an instance of KU²

Constructions

- Chaining construction
- Trapdoor permutation-based
- Tree construction

Chaining Construction ("Hash Chain")

■ Using pseudo-random generator G

■ Drawback: Fixed T

Trapdoor Permutation Construction [KRS+03]

■ Using a trap-door permutation f, f-1 (TDP), where f is easy and f-1 is hard without private key, hash function h() in Random-Oracle Model

Tree Construction [BCO06]

■ Using pseudo-random generator G and pseudo-random function F

- **La** User key M_t is smallest set of nodes needed to derive K_1 ... K_t
- T fixed, but practically unbounded, as cost is logarithmic in T

Comparison of Key Updating Schemes

- Trapdoor scheme using RSA-1024
- PRF/PRG using AES-128
- Average times [ms] measured on Intel 2.4 GHz Xeon

Integrity Protection in Filesystems

- **Storage consists of n data items** $x_1, ..., x_n$ **(entries in list, blocks of file ...)**
- Applications access storage via integrity checker
	- \rightarrow Checker uses small trusted memory to store short reference value \bf{v} (i.e., together with encryption key in meta-data)
- Integrity checker operations
	- \rightarrow Read item and verify w.r.t. v
	- \rightarrow Write item and update v accordingly

Implementing an Integrity Checker

- **Use hash function H to compute v?** $v = H(x_1 || ... || x_n)$
	- \rightarrow Infeasible for long files
	- \rightarrow No random access to item
- **Use a secret key with a MAC?**
	- \rightarrow Suffers from replay attacks
- Well-known solution: Hash tree [Merkle 79]
	- \rightarrow Overhead of read/verify and write/update is logarithmic (in n)
- Recent alternatives
	- Dynamic accumulators [CL02]
	- \rightarrow Overhead of read/verify is constant
	- Incremental hashing [BM97,CDDGS03]
	- \rightarrow Overhead of write/update is constant

Hash trees for Integrity Checking [Merkle 79]

Read & write operations need work O(log n)

- \rightarrow Hash operations
- \rightarrow Extra storage accesses
- **53 26 February 2008 © 2008 IBM Corporation**
- Parent node is hash of its children
- Root hash value commits all data blocks
	- \rightarrow Root hash in trusted memory
	- \rightarrow Tree is on extra untrusted storage
- To verify x_i, recompute path from x_i to root with sibling nodes and compare to trusted root hash
- To update x_i, recompute new root hash and nodes along path from x_i to root

Dynamic Accumulator for Integrity Checking

- An accumulator is a cryptographic abstraction for collecting data values and checking their presence:
	- $Init() \rightarrow (a, k)$ -- generates authenticator/accumulator value a and key k
	- Add(a, i, $x_{\mathsf{i}},$ $\mathsf{k})$ \rightarrow $\mathsf{a'}$ -- $\,$ adds x_{i} to accumulator at position i

Update(a, i, x_i , k) \rightarrow a' -- updates accumulator at position i to x_i

Witness(a, i, x_{i} , k) \rightarrow w $\,$ -- $\,$ produces a witness w for presence of x_{i}

Verify(a, i, x_i , w) \rightarrow "yes" / "no" -- checks if witness w is valid and proves that entry x_i was added to accumulator at position i

- \blacksquare Without k, it must be infeasible to forge i', x', w' that verify for given a
- Impl. with public-key crypto under strong RSA assumption [CL02]:
	- \rightarrow Given an RSA modulus N = P \cdot Q (with P, Q safe primes), and $r \in Z_N$, it is infeasible to find a, b s.t. $ab = r$ mod N
	- Accumulator a containing x_1 , ..., x_n is $a = r H(1||x_1) H(n||x_n)$ mod N

Witness for x_i in a is $w = a^{-1/H(i||xi)} \mod N$

Verify that x_i is contained in a by checking w $H(i||xi) = a \mod N$?

Incremental Hashing for Integrity Checking

- **Hash function IH(x₁, ..., x_n) on n entries x₁, ..., x_n that allows updates:**
	- Given $h = IH(x_1, ..., x_i, ..., x_n)$ and values x_i and x'_i , one can compute h' = $IH(x_1, ..., x'_i, ..., x_n)$ in time independent of n.
- Implementation based on number theory [BM97]:

 $IH(x_1, ..., x_n) = H(1||x_n) \cdots H(n||x_n) \text{ mod } p$

for large prime p and ordinary hash function $H(\cdot)$

Integrity Checking Schemes Summary

In practice, integrity checking is usually done with hash trees.

Implementing Hash Trees [L06]

- How to serialize tree with minimal overhead? Storage access should cover contiguous region File may grow & shrink
- Which tree? → Topologies
- Naïve scheme? Hash only once (depth 1)

Hash Tree Topologies for Filesystems

Pre-order Enumeration of Hash Tree Nodes [PC07]

Implicit sparse allocation of maximum-size tree Typical file starting at offset 0 maps to a contiguous range Takes care of file holes

Hash Tree Implementations in Filesystems

- Ensure consistency between two mutually dependent data paths
	- \rightarrow Much more complex than encryption in filesystem
- Buffer current tree-path with all siblings
	- \rightarrow Sequential read & write of whole file in O(n) work (constant overhead per access)
- Cache whole tree
	- \rightarrow Potentially large memory footprint
	- \rightarrow Typical tree size 1‰ ... 1% of file size
- Journaling needed for crash-resilience
	- \rightarrow Otherwise crash results in integrity violation
	- \rightarrow Solution demonstrated only once to date [MVS00]

An Experimental Comparison [L06]

- Integrity-protecting virtual filesystem in Linux
	- \rightarrow Kernel 2.6, user-space, with FUSE (Filesystem in USErspace)
	- \rightarrow Physical filesystem was local ext3
	- \rightarrow IBM x346 server, dual 3.2 GHz Xeon CUPs
		- 3GB RAM, several 73GB IBM SCSI disks with 10k RPM

■ Benchmarks

- \rightarrow Sequential reads & writes of large files (8GB, dd)
- \rightarrow PostMark synthetic benchmark
	- Creates, reads, writes, deletes many 1-2 MB files
- Topologies and layouts of tree
	- \rightarrow NAIVE (tree of depth 1)
	- \rightarrow SIMPLE (no buffered nodes)
	- \rightarrow BFO / PREORDER enumeration (incomplete trees with buffered path)
	- \rightarrow GROWING (imbalanced tree with buffered paths and pre-order enum.)
	- \rightarrow Degree: 4 / 16 / 128

Sequential Reads [L06]

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Sequential Writes [L06]

PostMark Benchmark [L06]

Hash Trees in Filesystems - Summary

- Naïve approach works surprisingly well here
	- \rightarrow But not for first access!
- Topology and degree may vary
	- \rightarrow Best determine experimentally (\approx 128)
	- \rightarrow Pre-order enumeration simplifies design

Consistent Access to Untrusted Storage*

- Many independent clients **Correct** Store data on server Communicate only with server Small trusted memory
- Storage server Untrusted Potentially corrupted
- Clients read and write concurrently

How to ensure consistent view of data to all clients?

(* Advanced topic, applies to future storage systems.)

Consistent Access to Untrusted Storage

- Loose synchronization and concurrency pose a new problem
- Suppose clients sign data with digital signatures:
	- Server cannot forge any values ...
		- \rightarrow But answer with outdated value ("replay attack")
		- \rightarrow Or send different values to different clients

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Illustration of the Problem

Solution: Fork linearizability [MS02, CSS07]

- Server may present different views to clients
	- \rightarrow "Fork" their views of history
	- \rightarrow Clients cannot prevent this

■ Fork linearizability

- **If** server forks the views of two clients *once*, **then**
- → their views are forked *ever after*
- → they *never again* see any updates of each other
- Forks are easier to detect than subtle data modifications
	- \rightarrow Needs a separate channel for detection
- Cryptographic protocols can ensure fork linearizability [MS02, CSS07]
	- \rightarrow Implemented in SUNDR file system [LKMS04]

Cryptography for Storage in Action

- Tape drive with encryption (IBM TS1120)
- TCG storage specification and drive-encryption (Seagate)
- A cryptographic SAN filesystem [PC07]

Tape Drives with built-in Encryption (IBM TS1120)

- Hardware-based encryption in drive
	- Authenticated encryption in Galois/counter mode with AES-256
- Hybrid encryption scheme
	- \rightarrow Cartridge analogous to a PGP message
	- Data Key (DK) encrypts raw data on tape (AES key)
	- \rightarrow DK chosen randomly, like a session key
	- Key-Encryption Key (KEK) encrypts DK (public key of receiver)
	- \rightarrow Result is Encrypted DK (EEDK)
	- \rightarrow EEDK is stored on tape and in cartridge memory
	- Up to 2 EEDKs per cartridge
- Public-key operations for key serving done by Encryption-Key Manager (EKM) on host

Data Encryption Process for Writing Tape

Data Decryption Process for Reading Tape

Disk Drives with built-in Encryption (Seagate)

- Encryption in hardware on the drive
	- \rightarrow Transparent to application
	- \rightarrow No performance issues (scales with storage space)
- Key stored in drive logic inside disk enclosure
	- \rightarrow Never leaves drive
	- \rightarrow May exploit smartcard-like secure hardware
- User or host authenticates to drive before OS boot
	- \rightarrow Security is shifted to authentication
	- \rightarrow Authentication methods
		- Password/PIN entered via BIOS
		- Cryptographic methods (Public-key signature or MAC)
- Seagate's FDE drive
	- \rightarrow AES for bulk encryption (details not public, but NIST has validated its ECB mode ...)

TCG Storage Architecture

- Trusted Peripheral (TPer) contains a Security Provider (SP)
- TPer communicates with host, its TPM, or other devices via:
	- → SCSI (T10) Security Protocol IN/OUT commands
	- \rightarrow SATA (T13) Trusted Send/Receive commands
- SP acts as a root of trust, in storage device
	- ≠ most other methods presented here, where storage is not trusted

TCG Storage Architecture Details

- Security Provider (SP)
	- \rightarrow SP: logical group of security features
	- \rightarrow Tables: register-like primitive storage and control functions
	- \rightarrow Methods: simple get/set commands
	- \rightarrow Access control over methods and tables
- Cryptographic functions
	- \rightarrow Encryption, decryption, hashing, MAC, signing, verifying ...
	- \rightarrow AES, RSA, ECC, SHA-2, HMAC ...
- SP has a life-cycle that needs support
	- \rightarrow Manufacturing \leftrightarrow issued / active \leftrightarrow disabled / active \leftrightarrow frozen
	- \rightarrow Life-cycle of TPer: Produce, own, enroll, connect, use ...
- Currently a draft standard ...

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A Cryptographic SAN Filesystem [PC07]

SANs and SAN Filesystems

■ SAN today:

Clients access block storage devices directly

 \rightarrow Fibre Channel (SCSI)

Static configuration

 \rightarrow OS sees a local block storage device

Static access control

 \rightarrow Zoning & fencing in FC switch

Inside server room only

SAN Filesystems (e.g. IBM's StorageTank)

- Virtualized block storage space
- Block access managed by metadata server (MDS)
- Single filesystem name space

Design of a Cryptographic SAN Filesystem

- Integrity verification & encryption in client
	- \rightarrow Scalable
	- \rightarrow End-to-end security
- MDS is trusted, provides encryption keys & reference data
	- \rightarrow Integrate key management with metadata
	- \rightarrow No modification of storage interface
- Needs
	- secure LAN connection (IPsec)
	- trusted client kernels
	- Access control ✔
- Integrity protection H
- **Encryption** E

LAN **SAN** client client MDS $H(E)$ $H(E)$ γ γ

Summary

- Any security mechanism can be applied on any layer
- Challenge is to select the "right" combination

Thank you!

■ More information?

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